

ANKAMUTHI DIRECT BENEFITS TRUST

DISTRIBUTION APPLICATION FORM

BUSINESS DEVELOPMENT



All applications must be assessed and then approved by the DMC at a meeting (in-person)

Money from this policy must be used for:

- Business Planning & Mentoring e.g. business plans, bookkeeping, tax, accounting, legal or general advice or
- Business Operations e.g. buying equipment or stock, advertising and insurance costs, IT and office equipment). Payments to be made direct to suppliers of goods or services.

SECTION 1 - BENEFICIARY INFORMATION

Application Date: ____/____/____

Date of Birth: ____/____/____

Full Name:

Suffix: ☐ Junior ☐ Senior

☐ If your contact details are the **same**, tick the box and skip to Section 2. If **changed**, please update below

Street Address:

City / Suburb:

State:

Postcode:

Email:

Phone:

SECTION 2 - FUNDS REQUESTED - TICK BOXES OR PROVIDE NOTES

☐ Business Planning & Mentoring

☐ Business Operations

Notes _____

IS THIS A REIMBURSEMENT?

☐ Yes

☐ No (Please attach quote/tax invoices)

TOTAL OF CLAIM

\$

Applications will NOT be processed until supporting documentation and supplier payment details are received.

- I am not eligible for benefits from any other funding source in relation to this account (e.g. another Trust or government agency).
- I understand that my application will be processed by the Trustee (Mutual Trust) within **FIVE (5) business days once all required supporting documentation has been received.**

Beneficiary Signature: _____

Date: ____/____/____

Please send completed forms and supporting documents to Mutual Trust by:
Fax: (08) 9230 7701 **Email:** Ankamuthi@Mutualtrust.com.au **Mail:** Mutual Trust, PO Box 122, NEDLANDS WA 6909
If you have any queries, please contact us on (08) 9230 7744